

Change of Owner



Ohio Department of Natural Resources

BOB TAFT, GOVERNOR

SAMUEL W. SPECK, DIRECTOR

Division of Mineral Resources Management

Michael L. Sponsler, Chief
2045 Morse Road - Bldg. H3
Columbus, OH 43224-6693
Phone: (614) 265-6633 Fax: (614) 265-79

April 17, 2006

Assignor:

Pike Petroleum, Inc. # 5459
P. O. Box 95
Spencer, WV 25276

Assignee:

Adams Oil and Gas # 7851
HC 78 Box 55C
Troy, WV 26443

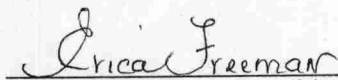
Re: See list of wells

To Whom It May Concern:

The Division of Mineral Resources Management acknowledges receipt of the Request for Change of Owner for the above referenced wells. These wells were transferred to Adams Oil and Gas on April 14, 2006.

Please feel free to contact the Division at (614) 265-6900 if further assistance is required.

Sincerely,


Erica Freeman ^{YM}

Division of Mineral Resources Management

EF/vdm

Cc: South Region
Pike Petroleum, Inc. File
Adams Oil and Gas File

REQUEST FOR CHANGE OF OWNER

OHIO DEPARTMENT OF NATURAL RESOURCES

DIVISION OF MINERAL RESOURCES MANAGEMENT, 1855 FOUNTAIN SQUARE CT., H-3, COLUMBUS, OH 43224-1383

1. Date of application: March 10, 2006		FORM 7: Revised 8/00/sly
2. Check Type of Request: <input type="checkbox"/> Individual Transfer, Indicate AIP number 34-163-0318 <input checked="" type="checkbox"/> If multiple Transfer, list all API numbers and complete date on back of form		
3. County: See reverse	12. Assignor Address and Telephone Number: Pike Petroleum Inc.	
4. CIVIL TOWNSHIP: See Reverse Side	P.O. Box 95 Spencer WV 25216	
5. WELL: See Reverse Side	740962 4054	
6. LEASE NAME: See Reverse side	13. Assignee/Transferee: Adams Oil and Gas	
7. Section	8. Lot	
9. FRACTION:	10. QTR. TWP;	14. Owner Number <u>7851</u>
11. I, We (Assignor/Transferor) PIKE PETROLEUM INC, Owner # <u>5459</u> hereby request that records on file with the Division of Mineral Resources Management, ODNR, State of Ohio, be amended to reflect the change of owner of the oil and/or gas well described in 3 through 10.		15. Assignee Address & Telephone Number: Adams Oil and Gas (304)871-1133 HC 78 Box 55C, Troy, WV 26443
IF WELL HAS NOT BEEN SPURRED, IT CANNOT BE TRANSFERRED		16. Exempt Domestic Well (see criteria for domestic wells on attached information sheet) Yes ___ No <input checked="" type="checkbox"/>

The spacing/acreage requirements in effect under Ohio law at the time the well(s) was drilled will remain in effect for as long the well(s) exists. A revised survey plat and appropriate fee must be submitted to the Division if any changes are made to the drilling unit on file at the Division.

ASSIGNOR/TRANSFEROR:

I, the undersigned, hereby agree to furnish any and all records and reports required by the Division of Mineral Resources Management for compliance with Chapter 1509., ORC, and all rules of that Division for the period ending on the date of assignment. Furthermore, I hereby depose and state that all holders of royalty interests that are affected by this assignment or transfer will be properly notified in conformance with Section 1509.31, ORC. It is understood that my liabilities for this well **WILL NOT BE TERMINATED UNTIL I COMPLY WITH THE ABOVE.**

(Signature of Assignor/Transferor)

ASSIGNOR/TRANSFEROR: Pike Petroleum Inc.

By: Raymond Branham Agent
(Printed or Typed) RAYMOND BRANHAM

STATE OF WV, COUNTY OF Roane, being first duly sworn by me, says that the information set forth herein is true, Sworn before me this 10th day of March 2006



OFFICIAL SEAL
NOTARY PUBLIC, STATE OF WEST VIRGINIA
PEGGY J. COFFMAN
77 Oxford Lane
St. Marys, WV 26170

Peggy J. Coffman
(Notary Public)

3/21/2016
My Commission Expires

NOTE FOR WELLS TRANSFERRED TO LANDOWNERS: The well you are purchasing for domestic use may require periodic servicing to maintain productivity. When the well becomes incapable of production, you are required to plug the well and restore the site in accordance with Division requirements. Any brine produced must be properly disposed in accordance with Chapter 1509., ORC. You should be aware after transfer, **ALL EXPENSES** incurred are the responsibility of the well owner.

ASSIGNEE/TRANSFEE:

I, the undersigned, depose and state that I am the owner of aforementioned oil and/or gas well and that I have the right to appropriate the oil or gas that I produce therefrom either for myself or others. I further depose and state that I shall comply with the assignor/transferor's Restoration Plan and will comply with the requirements of Chapter 1509., ORC, and Chapter 1501., OAC, for the disposal of brine. Further, it is understood that upon proper completion of this form, I will become the "owner" as defined under Chapter 1509., ORC, and must comply with all laws, rules and orders by the Chief of the Division of Mineral Resources Management.

Douglas Adams
(Signature of Assignee/Transferee)

Assignee/Transferee: Adams Oil & Gas LLC By Douglas Adams

(Printed or Typed)

STATE OF WV, COUNTY OF PLASANTS, being first duly sworn by me, says that the information set forth herein is true, Sworn to and subscribed before me this 5 day of April 2006.

OFFICIAL SEAL
NOTARY PUBLIC
RICHARD BILLS
3273 KINGS RIDGE ROAD
ST. MARY'S, WV 26170
My Commission Expires September 30, 2014

Richard Bills
(Notary Public)

September 30 2014
My Commission Expires

DIVISION USE ONLY

Assignee/Transferee is in compliance with:

Certificate of Insurance
 Bond Requirements
 Organization & Authorization Form
 Well Completion Record

DATE

DNR 5616 (8/00)

RECEIVED

APR 14 2006

DIVISION OF MINERAL
RESOURCES MANAGEMENT

TRAMP
4/14/06
EAF

SR
4-17-06

Indicate under the status column whether the wells listed are producing or non-producing.

API	COUNTY	TOWNSHIP	SEC./LOT	WELL NO./ LEASE NAME	STATUS	
					PROD.	NON-PROD.
324	Vinton	Swan		Austin/Grim #4		X
319	Vinton	Swan		Austin/ Grim #2		X
323	Vinton	Swan		Austin/Grim #3		X
357	Vinton	Madison		Sanders & Brown #1		X
536	Vinton	Madison		Benedict #4		X
538	Vinton	Madison		Benedict #6		X
534	Vinton	Madison		Benedict #1		X
680	Vinton	Elk		Benedict # 1-A		X
626	Vinton	Madison		Herrold #1		X
287	Vinton	Swan		Rannels #4		X
326	Vinton	Brown		Wilcox Benedict #3		X
325	Vinton	Swan		Engle #1		X
289	Vinton	Brown		Benedict #1		X
315	Vinton	Swan		Conley #2		X
327	Vinton	Swan		Engle/ Benedict #2		X
320	Vinton	Brown		Wilcox/Benedict #1		X
6-772 252-A	Vinton	Swan		Conley #1		X
171	Vinton	Swan		Bray #1		X
<p>* removed from this change of owner as per letter of 5-11-07 & phone call of 5-16-07 to Doug Adams. After further ownership research, he determined that he did not have title to these wells. I have take them off his board and replaced them into the Orphan well Program. MM 5-23-07</p>						

RECEIVED
 DIVISION OF MINERAL
 RESOURCES MANAGEMENT



Ohio Department of Natural Resources

BOB TAFT, GOVERNOR

SAMUEL W. SPECK, DIRECTOR

Division of Mineral Resources Management

Michael L. Sponsler, Chief
2045 Morse Rd. - Bldg. H3
Columbus, OH 43229-6693
Phone: (614) 265-6633 Fax: (614) 265-7998

June 15, 2005

Assignor:

J. M. Adams Roustabout # 3388
J. M. Adams
61388 Ka-Don Drive
New Concord, Ohio 43762

Assignee:

Adams Oil & Gas LLC # 7851
HC 78 Box 55C
Troy, WV 26443

Re: See list of wells

To Whom It May Concern:

The Division of Mineral Resources Management acknowledges receipt of your request for Change of Owner for the above referenced wells. These wells were transferred to Adams Oil & Gas LLC on June 14, 2005.

Please feel free to contact the Division at (614) 265-6900 if further assistance is required.

Sincerely,

Erica Freeman ^{VME}
Division of Mineral Resources

EF/vdm

Cc: Southern Region
J. M. Adams Roustabout
Adams Oil & Gas LLC

11-17-11
called Adams 304
503 3333 TOLD Him
we were confident that
he owned well & that we
would have to issue order
He said go ahead what
provided at CT HOUR
NOT SAME AS THE LOW FORM?
Surrender changed ADI #

Adams

304
503 3333
NA 16-12, 15m
H-304-462
5365
10-17
called
Christine

REQUEST FOR CHANGE OF OWNER

OHIO DEPARTMENT OF NATURAL RESOURCES

DIVISION OF MINERAL RESOURCES MANAGEMENT, 1855 FOUNTAIN SQUARE CT., H-3, COLUMBUS, OH 43224-1383

1. Date of Application: <u>March 19, 2005</u>		FORM 7: Revised 8/00/sly
2. Check Type of Request: <input type="checkbox"/> If individual Transfer, indicate API number: <u>34</u> * * 1 4 <input checked="" type="checkbox"/> If Multiple Transfer, list all API numbers and complete date on back of form.		
3. COUNTY: <u>Washington</u>	12. Assignor Address and Telephone Number: <u>J.M. Adams Roustabout J.M. Adams</u> <u>61388 Ka-Don Drive</u> <u>New Concord, OH 43762</u> <u>740-439-5978</u>	
4. CIVIL TOWNSHIP: <u>See Reverse Side</u>		
5. WELL: <u>See Reverse Side</u>		
6. LEASE NAME: <u>See Reverse Side</u>	13. Assignee/Transferee: <u>Adams Oil & Gas LLC</u>	
7. SECTION: 8. LOT:		
9. FRACTION: 10. QTR. TWP.:	14. Owner Number: <u>7851</u>	
11. I, We (Assignor/Transferor) <u>J.M. Adams Roustabout J.M. Adams</u> Owner # <u>3388</u> , hereby request that records on file with the Division of Mineral Resources Management, ODNR, State of Ohio, be amended to reflect the change of owner of the oil and/or gas well described in 3 through 10. IF WELL HAS NOT BEEN SPUDDED, IT CANNOT BE TRANSFERRED		15. Assignee Address & Telephone Number: <u>Adams Oil & Gas LLC</u> <u>HC 78 Box 55C</u> <u>Troy, WV 26443</u> <u>304-871-1133</u>
		16. Exempt Domestic Well (see criteria for domestic wells on attached information sheet) Yes <input type="checkbox"/> No <input type="checkbox"/>

The spacing/acreage requirements in effect under Ohio law at the time the well(s) was drilled will remain in effect for as long the well(s) exists. A revised survey plat and appropriate fee must be submitted to the Division if any changes are made to the drilling unit on file at the Division.

ASSIGNOR/TRANSFEROR:

I, the undersigned, hereby agree to furnish any and all records and reports required by the Division of Mineral Resources Management for compliance with Chapter 1509., ORC, and all rules of that Division for the period ending on the date of assignment. Furthermore, I hereby depose and state that all holders of royalty interests that are affected by this assignment or transfer will be properly notified in conformance with Section 1509.31, ORC. It is understood that my liabilities for this well **WILL NOT BE TERMINATED UNTIL I COMPLY WITH THE ABOVE.**

J.M. Adams Roustabout J.M. Adams
(Signature of Assignor/Transferor)

ASSIGNOR/TRANSFEROR: J.M. Adams Roustabout J.M. Adams
(Printed or Typed)

STATE OF Ohio, COUNTY OF GUERNSEY, being first duly sworn by me, says that the information set forth herein is true and accurate. SWORN TO AND SUBSCRIBED BEFORE ME THIS 5th day of April, 2005.

(SEAL)

Trina L. King
(Notary Public)

Trina L. King
Notary Public, State of Ohio
My Commission Expires 8/29/2007

NOTE FOR WELLS TRANSFERRED TO LANDOWNERS: The well you are purchasing for domestic use may require periodic servicing to maintain productivity. When the well becomes incapable of production, you are required to plug the well and restore the site in accordance with Division requirements. Any brine produced must be properly disposed in accordance with Chapter 1509., ORC. You should be aware after transfer, **ALL EXPENSES** incurred are the responsibility of the well owner.

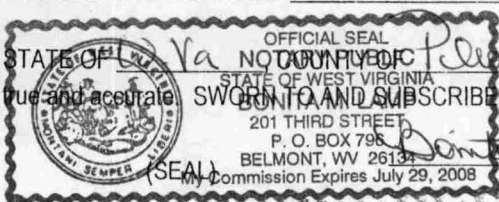
ASSIGNEE/TRANSFEE:

I, the undersigned, depose and state that I am the owner of aforementioned oil and/or gas well and that I have the right to appropriate the oil or gas that I produce therefrom either for myself or others. I further depose and state that I shall comply with the assignor/transferor's Restoration Plan and will comply with the requirements of Chapter 1509., ORC, and Chapter 1501., OAC, for the disposal of brine. Further, it is understood that upon proper completion of this form, I will become the "owner" as defined under Chapter 1509., ORC, and must comply with all laws, rules and orders by the Chief of the Division of Mineral Resources Management.

Douglas Adams
(Signature of Assignee/Transferee)

ASSIGNEE/TRANSFEE: Adams Oil & Gas by Douglas Adams
(Printed or Typed)

STATE OF West Virginia, COUNTY OF Putnam, being first duly sworn by me, says that the information set forth herein is true and accurate. SWORN TO AND SUBSCRIBED BEFORE ME THIS 9th day of June, 2005.


(SEAL)

Donna M. Lamp
(Notary Public)

July 29, 2008
My Commission Expires

DIVISION USE ONLY

Assignee/Transferee is in compliance with:

Trina
6/14/05
GA

Certificate of Insurance

Bond Requirements

Organization & Authorization Form

Well Completion Record

DATE

SR
\$6.15.05

Adams Oil & Gas LLC
209 Bluebird Drive
Washington, WV 26181

ADAMS OIL & GAS

Phone Number 304-588-3333
Fax Number 304-881-5333

Email adamsog@suddenlink.net

FAX TRANSMITTAL FORM

Name: Andy Thomas
CC:
Phone:
Fax: 740-286-1868

From: Doug Adams
Date Sent: 12/16/11

Number of Pages: 26

Message:

ASSIGNMENT, BILL OF SALE, AND CONVEYANCE

STATE OF OHIO §
 § KNOW ALL MEN BY THESE PRESENTS:
COUNTY OF VINTON §

THIS ASSIGNMENT, BILL OF SALE, AND CONVEYANCE (this "Assignment") dated effective as of 7:00 A.M., local time for Vinton County, Ohio, on September 23, 2005 (the "Effective Time"), is from **ADAMS OIL AND GAS, L.L.C.** ("Assignor"), a West Virginia limited liability company, whose address is HC 78, Box 55C, Troy, West Virginia 26443, to **UNIFIED INVESTMENTS, L.L.C.** ("Assignee"), a Nevada limited liability company, whose address is 1112 East Copeland Road, Suite 420, Arlington, Texas 76011.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which Assignors hereby acknowledge, Assignors hereby GRANT, SELL, CONVEY, ASSIGN, and DELIVER to Unified all of Assignor's right, title and interest in and to the following (all of Assignors' right, title and interest in the following being herein collectively referred to as the "Assets"):

- (i) The oil and gas wells described on Exhibit A attached hereto and made part hereof (collectively, the "Subject Wells");
- (ii) All of the following relating to the Leases: water source wells and water injection wells, tubular goods, well equipment, production equipment, pipelines and all other personal property or fixtures appurtenant to or used in connection with Leases; and
- (iii) All pooling agreements, unitization agreements, operating agreements, surface leases, easements, permits, license, right-of-way and other agreements, to the extent same relate to or are utilized in connection with the Leases.

TO HAVE AND TO HOLD the Assets unto Assignee, subject to the following:

- 1. All local, state and federal statutes, ordinances, rules and regulations applicable to the Assets,
- 2. The terms, provisions and express or implied covenants of the Leases, assignments, deeds, rights-of-ways and easements to which this Assignment relates;
- 3. Landowner's royalties, overriding royalties and other burdens and encumbrances affecting the Assets;

4. All matters of record in Vinton County, Ohio; and
5. The terms and provisions of the matters described in subparagraph (iii) above;

to the extent that the foregoing are valid, subsisting and enforceable and apply to and relate to the Assets. Unified hereby assumes and agrees to pay, perform, and discharge, effective as the of Effective Time, all obligations of Assignor relating to the Assets to the extent that such obligations are valid, subsisting and enforceable. Nothing contained in this Assignment shall constitute a recognition of any right in third parties or constitute a ratification or revival of rights or agreements that are no long enforceable.

This Assignment is subject to the terms and provisions of the Purchase and Sale Agreement dated September 21, 2005, between Assignor, as Seller, and Assignee, as Buyer.

Assignor and Assignee agree that, to the extent required by applicable law to be operative, the disclaimers of certain warranties contained in this Assignment are "conspicuous" disclaimers for the purposes of any applicable law, rule or order. **ASSIGNOR EXPRESSLY DISCLAIMS AND NEGATES AS TO PERSONAL PROPERTY, EQUIPMENT AND FIXTURES CONSTITUTING A PART OF THE ASSETS (i) ANY IMPLIED OR EXPRESS WARRANTY OF MERCHANTABILITY, (ii) ANY IMPLIED OR EXPRESS WARRANTY OF FITNESS FOR A PARTICULAR PURPOSE, (iii) ANY IMPLIED OR EXPRESS WARRANTY OR CONFORMITY TO MODELS OR SAMPLES OR MATERIALS, (iv) ANY RIGHTS OF UNIFIED UNDER APPROPRIATE STATUES TO CLAIM DIMINUTION OF CONSIDERATION, (v) ANY CLAIMS BY UNIFIED FOR DAMAGE BECAUSE OF REDHIBITORY VICIS OR DEFECTS OR OTHER VICIS OR DEFECTS, WHETHER KNOWN OR UNKNOWN, AND (vi) ANY AND ALL IMPLIED WARRANTIES EXISTING UNDER APPLICABLE LAW.** The personal property, equipment and fixtures included within the Assets are assigned to Assignee in their present condition and state of repair, "as is" and "where is," with all faults. Assignee has made or caused to be made such inspections as Assignee deems appropriate.

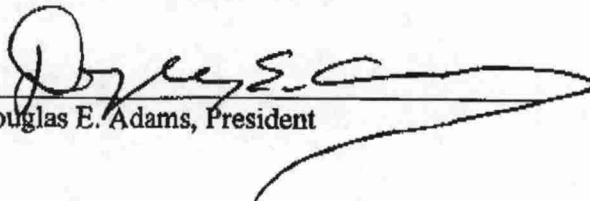
This Assignment is made without warranty of title, either express or implied, even to the return of the purchase price. This Assignment is made with full substitution and subrogation in and to all of the rights and actions of warranty that Assignor may have against predecessors in title.

This Assignment shall be binding upon and inure to the benefit of Assignor and Assignee and their respective successors and assigns.

This Assignment is executed on the dates set forth in the acknowledgments but is effective for all purposes as of the Effective Time.

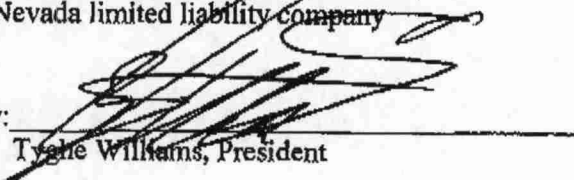
ASSIGNOR:

ADAMS OIL AND GAS, L.L.C.,
a West Virginia limited liability company

By: 
Douglas E. Adams, President

ASSIGNEE:

UNIFIED INVESTMENTS, L.L.C.,
a Nevada limited liability company

By: 
Tygh Williams, President

NOTARY ACKNOWLEDGMENT:

STATE OF WV)
COUNTY OF Wood)

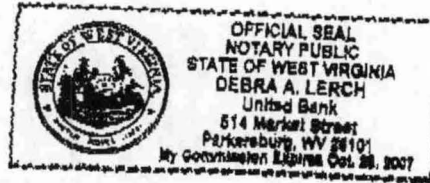
BEFORE ME, the undersigned authority, a Notary Public, duly qualified, commissioned, sworn, and acting in and for the State and County aforesaid, hereby certify that, on this 23rd day of September, 2005, did personally appear Douglas E. Adams, the President of Douglas Oil and Gas, L.L.C., a West Virginia limited liability company, who did state under oath to me that he has executed this instrument as an act of said limited liability company for the purposes and consideration therein described.

WITNESS MY HAND AND OFFICIAL SEAL.

Debra A. Lerch
Notary Public in and for
The State of WV

My Commission Expires:

October 29, 2007



NOTARY ACKNOWLEDGMENT:

STATE OF WV)
COUNTY Wood)

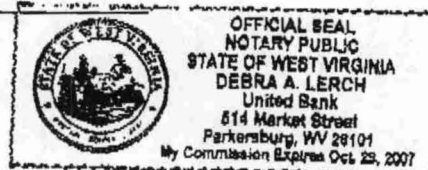
BEFORE ME, the undersigned authority, a Notary Public, duly qualified, commissioned, sworn, and acting in and for the State and County aforesaid, hereby certify that, on this 23rd day of September, 2005, did personally appear Tyghe Williams, the President of Unified Investments, L.L.C., a Nevada limited liability company, who did state under oath to me that she has executed this instrument as an act of said limited liability company for the purposes and consideration therein described.

WITNESS MY HAND AND OFFICIAL SEAL.

Debra A. Lerch
Notary Public in and for
The State of WV

My Commission Expires:

October 29, 2007



This Assignment is executed on the dates set forth in the acknowledgments but is effective for all purposes as of the Effective Time.

ASSIGNOR:

ADAMS OIL AND GAS, L.L.C.,
a West Virginia limited liability company

By: 

Douglas E. Adams, President

ASSIGNEE:

UNIFIED INVESTMENTS, L.L.C.,
a Nevada limited liability company

By: 

Tyghe Williams, President

2 OIL & GAS WELLS
Brown Township
Vinton County, Ohio

Well Permit #	Engle/Benedict #1	Wilcox/Benedict #3
	34-163-0320	34-163-0326
Location	Brown Twp.	Brown Twp.
Casing	4 1/2"	4 1/2"
Tubing	2 3/8"	N/A
Rods	N/A	N/A
Tanks	100 Bbl.	100 Bbl.
Separator	Vertical	N/A
Pumping Unit	N/A	N/A
Meter	250#	N/A

**1 Brine Disposal Well
Swan Township
Vinton County, Ohio**

Well	Austin Grim #1 AE	
Permit #	34-163-0318-AE aka Austin (ERP #1)	
Location	Swan Twp.	
Casing	4 1/2"	
Tubing	2 3/8"	
Rods	N/A	
Tanks	2-210 Bbl.	4-100 Bbl.
Separator	N/A	
Pumping Unit	N/A	
Meter	N/A	
Injection Pump	3 stage	

ASSIGNMENT, BILL OF SALE, AND CONVEYANCE

STATE OF WEST VIRGINIA §
 § KNOW ALL MEN BY THESE PRESENTS:
COUNTY OF WOOD §

THIS AGREEMENT, BILL OF SALE, AND CONVEYANCE (this "Assignment") dated effective as of 7:00 A.M., local time for Vinton County, Ohio, October 24, 2007 (the "Effective Time"), is from **ADAMS OIL AND GAS, L.L.C.** ("Assignor"), a West Virginia limited liability company, whose address is 1146 Big Run Road, Troy, West Virginia 26443., to **BALDER ENERGY, L.L.C.** ("Assignee"), a Nevada limited liability company, whose address is One Arlington Centre, 1112 East Copeland Road, Suite 420, Arlington, Texas 76011.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which Assignor hereby acknowledges, Assignor hereby GRANTS, SELLS, CONVEYS, ASSIGNS, and DELIVERS to Assignee all of Assignor's right, title and interest in and to the following (all of Assignors' right, title and interest in the following being herein collectively referred to as the "Assets"):

- (i) The oil and gas wells described on Exhibit A attached hereto and made a part hereof (collectively, the "Leases");
- (ii) All of the following relating to the Leases: oil and gas wells and tubular goods, pump jacks, storage tanks, well equipment, production equipments, pipelines, and all other personal property or fixtures appurtenant to or used in connection with the Leases; and,
- (iii) All pooling agreements, unitization agreements, operating agreement, surface leases, easements, permits, license, Right-of-Ways and other agreements, to the extent same relate to or are utilized in connection with the Leases.

TO HAVE AND TO HOLD the Assets unto Assignee, subject to the following:

- 1. All local, state and federal statutes, ordinances, rules and regulations applicable to the Assets,
- 2. The terms, provisions, and express or implied covenants of the Leases, assignments, deeds, rights-of-way, and easements to which this Assignment relates;
- 3. Landowner's royalties, overriding royalties and other burdens and encumbrances affecting the Assets;

4. All matters of record in Vinton County, Ohio; and
5. The terms and provisions of the matters described in subparagraph (iii) above;

to the extent that the foregoing are valid, subsisting and enforceable and apply to and relate to the Assets. Assignee hereby assumes and agrees to pay, perform, and discharge, effective as the of Effective Time, all obligations of Assignor relating to the Assets to the extent that such obligations are valid, subsisting and enforceable. Nothing contained in this Assignment shall constitute a recognition of any right in third parties or constitute a ratification or revival of rights or agreements that are no long enforceable.

This Assignment is subject to the terms and provisions of the Purchase and Sale Agreement dated October 24, 2007, between Assignor, as Seller, and Assignee, as Buyer.

Assignor and Assignee agree that, to the extent required by applicable law to be operative, the disclaimers of certain warranties contained in this Assignment are "conspicuous" disclaimers for the purposes of any applicable law, rule or order. **ASSIGNOR EXPRESSLY DISCLAIMS AND NEGATES AS TO PERSONAL PROPERTY, EQUIPMENT AND FIXTURES CONSTITUTING A PART OF THE ASSETS (i) ANY IMPLIED OR EXPRESS WARRANTY OF MERCHANTABILITY, (ii) ANY IMPLIED OR EXPRESS WARRANTY OF FITNESS FOR A PARTICULAR PURPOSE, (iii) ANY IMPLIED OR EXPRESS WARRANTY OR CONFORMITY TO MODELS OR SAMPLES OR MATERIALS, (iv) ANY RIGHTS OF ASSIGNEE UNDER APPROPRIATE STATUES TO CLAIM DIMINUTION OF CONSIDERATION, (v) ANY CLAIMS BY ASSIGNEE FOR DAMAGE BECAUSE OF REDHIBITORY VICES OR DEFECTS OR OTHER VICES OR DEFECTS, WHETHER KNOWN OR UNKNOWN, AND (vi) ANY AND ALL IMPLIED WARRANTIES EXISTING UNDER APPLICABLE LAW.** The personal property, equipment and fixtures included within the Assets are assigned to Assignee in their present condition and state of repair, "as is" and "where is," with all faults. Assignee has made or caused to be made such inspections as Assignee deems appropriate.

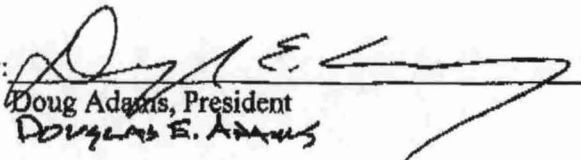
This Assignment is made without warranty of title, either express or implied, even to the return of the purchase price. This Assignment is made with full substitution and subrogation in and to all of the rights and actions of warranty that Assignor may have against predecessors in title.

This Assignment shall be binding upon and inure to the benefit of Assignor and Assignee and their respective successors and assigns.

This Assignment is executed on the dates set forth in the acknowledgments but is effective for all purposes as of the Effective Time.

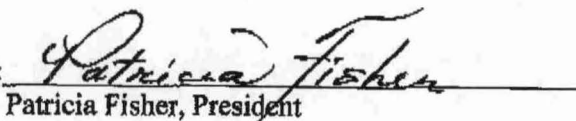
ASSIGNOR:

ADAMS OIL AND GAS, L.L.C.,
a West Virginia limited liability company

By: 
Doug Adams, President
Douglas E. Adams

ASSIGNEE:

BALDER ENERGY, L.L.C.,
a Nevada limited liability company

By: 
Patricia Fisher, President

This document was prepared by Balder Energy, L.L.C., 1112 East Copeland Road Suite 420, Arlington, Texas 76011.

NOTARY ACKNOWLEDGMENT:

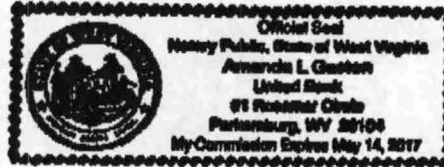
STATE OF WEST VIRGINIA }
COUNTY OF WOOD }

BEFORE ME, the undersigned authority, a Notary Public, duly qualified, commissioned, sworn, and acting in and for the State and County aforesaid, hereby certify that, on this 24th day of October, 2007, did personally appear Doug Adams, the President of Adams Oil and Gas, L.L.C., a West Virginia limited liability company, who did state under oath to me that he has executed this instrument as an act of said limited liability company for the purposes and consideration therein described.

WITNESS MY HAND AND OFFICIAL SEAL.

Amanda L. Gaston
Notary Public in and for
The State of West Virginia

My Commission Expires:
May 14 2017



NOTARY ACKNOWLEDGMENT:

STATE OF WEST VIRGINIA }
COUNTY OF WOOD }

BEFORE ME, the undersigned authority, a Notary Public, duly qualified, commissioned, sworn, and acting in and for the State and County aforesaid, hereby certify that, on this 23 day of October, 2007 did personally appear Patricia Fisher, President of Balder Energy, L.L.C., a Nevada limited liability company, who did state under oath to me that she has executed this instrument as an act of said limited liability company for the purposes and consideration therein described.

WITNESS MY HAND AND OFFICIAL SEAL.

Lindsay L. Diehl
Notary Public in and for
The State of WV

My Commission Expires:
Feb 14, 2017

ASSIGNMENT, BILL OF SALE, AND CONVEYANCE --- P

Adams-O & G-Balder Energy -Oil-and-Gas- Assgument (Balder)

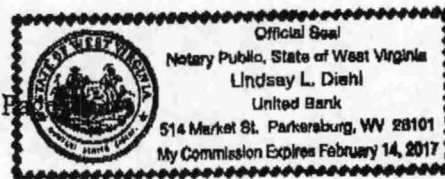


EXHIBIT A

<u>Well Name</u>	<u>Permit No.</u>	<u>Sec.</u>	<u>Twp.</u>	<u>County</u>	<u>State</u>
Vittorio #1	34-163-2-0561	26	Madison	Vinton	OH
J. & R. Bethel #1	34-163-2-0564	26	Madison	Vinton	OH
J. & R. Bethel #2	34-163-2-0583	32	Madison	Vinton	OH
Vittorio #2	34-163-2-0584	26	Madison	Vinton	OH
John Bethel #2	34-163-2-0585		Madison	Vinton	OH

1. All local, state and federal statutes, ordinances, rules and regulations applicable to the Assets,
2. The terms, provisions and express or implied covenants of the Leases, assignments, deeds, rights-of-ways and easements to which this Assignment relates;
3. Landowner's royalties, overriding royalties and other burdens and encumbrances affecting the Assets;

ASSIGNMENT, BILL OF SALE, AND CONVEYANCE --- Page 1

Adams O&G - Unified Investments - Vinton Co Disposal Well Assgmt & BOS (O&G-1)

ASSIGNMENT, BILL OF SALE, AND CONVEYANCE --- Page 2

Adams O&G - Unified Investments - Vinton Co Disposal Well Assgmt & BOS (O&G-1)

EXHIBIT A

<u>Well Name</u>	<u>Permit No.</u>	<u>Sec.</u>	<u>Twp.</u>	<u>County</u>	<u>State</u>
Addington #1	34-163-0413	10	Swan	Vinton	OH
Addington #2	34-163-0441	9	Swan	Vinton	OH
Bentley #1	34-163-0412	9	Swan	Vinton	OH
Bray #1	34-163-0445	22	Swan	Vinton	OH
Bray #2	34-163-0446	22	Swan	Vinton	OH
Bray #4	34-163-0480	22	Swan	Vinton	OH
Bray #6	34-163-0465	22	Swan	Vinton	OH
Hewitt #3	34-163-0529	7	Swan	Vinton	OH
Hoy #1	34-163-0529	21	Swan	Vinton	OH
Johnston #1	34-163-0419	27	Swan	Vinton	OH
Johnston #2	34-163-0426	27	Swan	Vinton	OH
Johnston #3	34-163-0447	27	Swan	Vinton	OH
Rheinshield #1	34-163-0525	4	Swan	Vinton	OH
Rheinshield #2	34-163-0798	4	Swan	Vinton	OH

ASSIGNMENT, BILL OF SALE, AND CONVEYANCE

STATE OF OHIO §
 § KNOW ALL MEN BY THESE PRESENTS:
COUNTY OF VINTON §

THIS ASSIGNMENT, BILL OF SALE, AND CONVEYANCE (this "Assignment") dated effective as of 7:00 A.M., local time for Vinton County, Ohio, on ~~September 23, 2005~~ ^{May 23, 2006} (the "Effective Time"), is from **ADAMS OIL AND GAS, L.L.C.** ("Assignor"), a West Virginia limited liability company, whose address is HC 78, Box 55C, Troy, West Virginia 26443, to **UNIFIED INVESTMENTS, L.L.C.** ("Assignee"), a Nevada limited liability company, whose address is 1112 East Copeland Road, Suite 420, Arlington, Texas 76011.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which Assignors hereby acknowledge, Assignors hereby GRANT, SELL, CONVEY, ASSIGN, and DELIVER to Unified all of Assignor's right, title and interest in and to the following (all of Assignors' right, title and interest in the following being herein collectively referred to as the "Assets"):

- (i) The oil and gas wells described on Exhibit A attached hereto and made part hereof (collectively, the "Subject Wells");
- (ii) All of the following relating to the Leases: water source wells and water injection wells, tubular goods, well equipment, production equipment, pipelines and all other personal property or fixtures appurtenant to or used in connection with Leases; and
- (iii) All pooling agreements, unitization agreements, operating agreements, surface leases, easements, permits, license, right-of-way and other agreements, to the extent same relate to or are utilized in connection with the Leases.

TO HAVE AND TO HOLD the Assets unto Assignee, subject to the following:

- 1. All local, state and federal statutes, ordinances, rules and regulations applicable to the Assets,
- 2. The terms, provisions and express or implied covenants of the Leases, assignments, deeds, rights-of-ways and easements to which this Assignment relates;
- 3. Landowner's royalties, overriding royalties and other burdens and encumbrances affecting the Assets;

4. All matters of record in Vinton County, Ohio; and
5. The terms and provisions of the matters described in subparagraph (iii) above;

to the extent that the foregoing are valid, subsisting and enforceable and apply to and relate to the Assets. Unified hereby assumes and agrees to pay, perform, and discharge, effective as the of Effective Time, all obligations of Assignor relating to the Assets to the extent that such obligations are valid, subsisting and enforceable. Nothing contained in this Assignment shall constitute a recognition of any right in third parties or constitute a ratification or revival of rights or agreements that are no long enforceable.

This Assignment is subject to the terms and provisions of the Purchase and Sale Agreement dated ~~December 28, 2005~~ ^{May 9 2002} between Assignor, as Seller, and Assignee, as Buyer.

Assignor and Assignee agree that, to the extent required by applicable law to be operative, the disclaimers of certain warranties contained in this Assignment are "conspicuous" disclaimers for the purposes of any applicable law, rule or order. **ASSIGNOR EXPRESSLY DISCLAIMS AND NEGATES AS TO PERSONAL PROPERTY, EQUIPMENT AND FIXTURES CONSTITUTING A PART OF THE ASSETS (i) ANY IMPLIED OR EXPRESS WARRANTY OF MERCHANTABILITY, (ii) ANY IMPLIED OR EXPRESS WARRANTY OF FITNESS FOR A PARTICULAR PURPOSE, (iii) ANY IMPLIED OR EXPRESS WARRANTY OR CONFORMITY TO MODELS OR SAMPLES OR MATERIALS, (iv) ANY RIGHTS OF UNIFIED UNDER APPROPRIATE STATUES TO CLAIM DIMINUTION OF CONSIDERATION, (v) ANY CLAIMS BY UNIFIED FOR DAMAGE BECAUSE OF REDHIBITORY VICIS OR DEFECTS OR OTHER VICIS OR DEFECTS, WHETHER KNOWN OR UNKNOWN, AND (vi) ANY AND ALL IMPLIED WARRANTIES EXISTING UNDER APPLICABLE LAW.** The personal property, equipment and fixtures included within the Assets are assigned to Assignee in their present condition and state of repair, "as is" and "where is," with all faults. Assignee has made or caused to be made such inspections as Assignee deems appropriate.

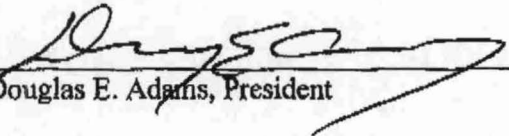
This Assignment is made without warranty of title, either express or implied, even to the return of the purchase price. This Assignment is made with full substitution and subrogation in and to all of the rights and actions of warranty that Assignor may have against predecessors in title.

This Assignment shall be binding upon and inure to the benefit of Assignor and Assignee and their respective successors and assigns.

This Assignment is executed on the dates set forth in the acknowledgments but is effective for all purposes as of the Effective Time.

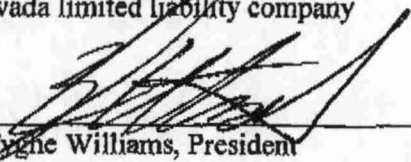
ASSIGNOR:

ADAMS OIL AND GAS, L.L.C.,
a West Virginia limited liability company

By: 
Douglas E. Adams, President

ASSIGNEE:

UNIFIED INVESTMENTS, L.L.C.,
a Nevada limited liability company

By: 
Tyne Williams, President

NOTARY ACKNOWLEDGMENT:

STATE OF WEST VIRGINIA }
COUNTY OF WOOD }

BEFORE ME, the undersigned authority, a Notary Public, duly qualified, commissioned, sworn, and acting in and for the State and County aforesaid, hereby certify that, on this 9th day of May, 2005, did personally appear Douglas E. Adams, the President of Douglas Oil and Gas, L.L.C., a West Virginia limited liability company, who did state under oath to me that he has executed this instrument as an act of said limited liability company for the purposes and consideration therein described.

WITNESS MY HAND AND OFFICIAL SEAL.



Marci G. Davis
Notary Public in and for
The State of West Virginia

My Commission Expires:

Feb. 27, 2012

NOTARY ACKNOWLEDGMENT:

STATE OF WEST VIRGINIA }
COUNTY OF WOOD }

BEFORE ME, the undersigned authority, a Notary Public, duly qualified, commissioned, sworn, and acting in and for the State and County aforesaid, hereby certify that, on this 9th day of May, 2005, did personally appear Tyghe Williams, the President of Unified Investments, L.L.C., a Nevada limited liability company, who did state under oath to me that she has executed this instrument as an act of said limited liability company for the purposes and consideration therein described.

WITNESS MY HAND AND OFFICIAL SEAL.



Marci G. Davis
Notary Public in and for
The State of West Virginia

My Commission Expires:

Feb. 27, 2012

ASSIGNMENT, BILL OF SALE, AND CONVEYANCE

STATE OF OHIO §
 § KNOW ALL MEN BY THESE PRESENTS:
COUNTY OF VINTON §

THIS ASSIGNMENT, BILL OF SALE, AND CONVEYANCE (this "Assignment") dated effective as of 7:00 A.M., local time for Vinton County, Ohio, on ~~September 23, 2005~~ ^{MAY 9, 2006} (the "Effective Time"), is from **ADAMS OIL AND GAS, L.L.C.** ("Assignor"), a West Virginia limited liability company, whose address is HC 78, Box 55C, Troy, West Virginia 26443, to **UNIFIED INVESTMENTS, L.L.C.** ("Assignee"), a Nevada limited liability company, whose address is 1112 East Copeland Road, Suite 420, Arlington, Texas 76011.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which Assignors hereby acknowledge, Assignors hereby GRANT, SELL, CONVEY, ASSIGN, and DELIVER to Unified all of Assignor's right, title and interest in and to the following (all of Assignors' right, title and interest in the following being herein collectively referred to as the "Assets"):

- (i) The oil and gas wells described on Exhibit A attached hereto and made part hereof (collectively, the "Subject Wells");
- (ii) All of the following relating to the Leases: water source wells and water injection wells, tubular goods, well equipment, production equipment, pipelines and all other personal property or fixtures appurtenant to or used in connection with Leases; and
- (iii) All pooling agreements, unitization agreements, operating agreements, surface leases, easements, permits, license, right-of-way and other agreements, to the extent same relate to or are utilized in connection with the Leases.

TO HAVE AND TO HOLD the Assets unto Assignee, subject to the following:

- 1. All local, state and federal statutes, ordinances, rules and regulations applicable to the Assets,
- 2. The terms, provisions and express or implied covenants of the Leases, assignments, deeds, rights-of-ways and easements to which this Assignment relates;
- 3. Landowner's royalties, overriding royalties and other burdens and encumbrances affecting the Assets;

ASSIGNMENT, BILL OF SALE, AND CONVEYANCE

Date Time
01-17-2006 02:18 pm.

STATE OF OHIO §
 § KNOW ALL MEN BY THESE PRESENTS:
COUNTY OF VINTON §

THIS ASSIGNMENT, BILL OF SALE, AND CONVEYANCE (this "Assignment") dated effective as of 7:00 A.M., local time for Vinton County, Ohio, on September 23, 2005 (the "Effective Time"), is from **ADAMS OIL AND GAS, L.L.C.** ("Assignor"), a West Virginia limited liability company, whose address is HC 78, Box 55C, Troy, West Virginia 26443, to **UNIFIED INVESTMENTS, L.L.C.** ("Assignee"), a Nevada limited liability company, whose address is 1112 East Copeland Road, Suite 420, Arlington, Texas 76011.

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- (i) The oil and gas wells described on Exhibit A attached hereto and made part hereof (collectively, the "Subject Wells");
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TO HAVE AND TO HOLD the Assets unto Assignee, subject to the following:

- 1. All local, state and federal statutes, ordinances, rules and regulations applicable to the Assets,
- 2. The terms, provisions and express or implied covenants of the Leases, assignments, deeds, rights-of-ways and easements to which this Assignment relates;
- 3. Landowner's royalties, overriding royalties and other burdens and encumbrances affecting the Assets;

4. All matters of record in Vinton County, Ohio; and
5. The terms and provisions of the matters described in subparagraph (iii) above;

to the extent that the foregoing are valid, subsisting and enforceable and apply to and relate to the Assets. Unified hereby assumes and agrees to pay, perform, and discharge, effective as the of Effective Time, all obligations of Assignor relating to the Assets to the extent that such obligations are valid, subsisting and enforceable. Nothing contained in this Assignment shall constitute a recognition of any right in third parties or constitute a ratification or revival of rights or agreements that are no long enforceable.

This Assignment is subject to the terms and provisions of the Purchase and Sale Agreement dated December 28, 2005, between Assignor, as Seller, and Assignee, as Buyer.

Assignor and Assignee agree that, to the extent required by applicable law to be operative, the disclaimers of certain warranties contained in this Assignment are "conspicuous" disclaimers for the purposes of any applicable law, rule or order. **ASSIGNOR EXPRESSLY DISCLAIMS AND NEGATES AS TO PERSONAL PROPERTY, EQUIPMENT AND FIXTURES CONSTITUTING A PART OF THE ASSETS (i) ANY IMPLIED OR EXPRESS WARRANTY OF MERCHANTABILITY, (ii) ANY IMPLIED OR EXPRESS WARRANTY OF FITNESS FOR A PARTICULAR PURPOSE, (iii) ANY IMPLIED OR EXPRESS WARRANTY OR CONFORMITY TO MODELS OR SAMPLES OR MATERIALS, (iv) ANY RIGHTS OF UNIFIED UNDER APPROPRIATE STATUES TO CLAIM DIMINUTION OF CONSIDERATION, (v) ANY CLAIMS BY UNIFIED FOR DAMAGE BECAUSE OF REDHIBITORY VICIS OR DEFECTS OR OTHER VICIS OR DEFECTS, WHETHER KNOWN OR UNKNOWN, AND (vi) ANY AND ALL IMPLIED WARRANTIES EXISTING UNDER APPLICABLE LAW.** The personal property, equipment and fixtures included within the Assets are assigned to Assignee in their present condition and state of repair, "as is" and "where is," with all faults. Assignee has made or caused to be made such inspections as Assignee deems appropriate.

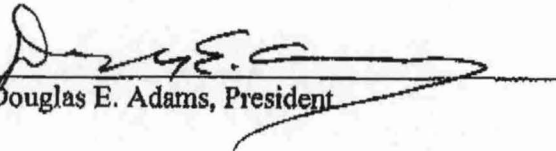
This Assignment is made without warranty of title, either express or implied, even to the return of the purchase price. This Assignment is made with full substitution and subrogation in and to all of the rights and actions of warranty that Assignor may have against predecessors in title.

This Assignment shall be binding upon and inure to the benefit of Assignor and Assignee and their respective successors and assigns.

This Assignment is executed on the dates set forth in the acknowledgments but is effective for all purposes as of the Effective Time.

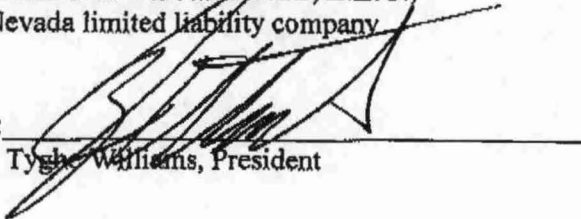
ASSIGNOR:

ADAMS OIL AND GAS, L.L.C.,
a West Virginia limited liability company

By: 
Douglas E. Adams, President

ASSIGNEE:

UNIFIED INVESTMENTS, L.L.C.,
a Nevada limited liability company

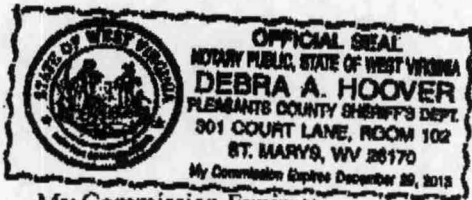
By: 
Tygh Williams, President

NOTARY ACKNOWLEDGMENT:

STATE OF West Virginia }
COUNTY OF Pleasants }

BEFORE ME, the undersigned authority, a Notary Public, duly qualified, commissioned, sworn, and acting in and for the State and County aforesaid, hereby certify that, on this 28th day of December 2005, did personally appear Douglas E. Adams, the President of Douglas Oil and Gas, L.L.C., a West Virginia limited liability company, who did state under oath to me that he has executed this instrument as an act of said limited liability company for the purposes and consideration therein described.

WITNESS MY HAND AND OFFICIAL SEAL.



My Commission Expires:

December 29, 2013

Debra A. Hoover
Notary Public in and for
The State of West Virginia

NOTARY ACKNOWLEDGMENT:

STATE OF West Virginia }
COUNTY OF Pleasants }

BEFORE ME, the undersigned authority, a Notary Public, duly qualified, commissioned, sworn, and acting in and for the State and County aforesaid, hereby certify that, on this 28th day of December 2005, did personally appear Tyghe Williams, the President of Unified Investments, L.L.C., a Nevada limited liability company, who did state under oath to me that she has executed this instrument as an act of said limited liability company for the purposes and consideration therein described.

WITNESS MY HAND AND OFFICIAL SEAL.



My Commission Expires:

December 29, 2013

Debra A. Hoover
Notary Public in and for
The State of West Virginia

EXHIBIT A

<u>Well Name</u>	<u>Permit No.</u>	<u>Year</u>	<u>Twp.</u>	<u>County</u>	<u>State</u>
C. Bentley #2	34-163-0436	1981	Swan	Vinton	OH
T. Johnston #4	34-163-0457	1981	Swan	Vinton	OH
T. Johnston #5	34-163-0458	1981	Swan	Vinton	OH
Trowbridge #1	34-163-0562	1981	Swan	Vinton	OH
Trowbridge #2	34-163-0568	1981	Swan	Vinton	OH
Trowbridge #3	34-163-0569	1981	Swan	Vinton	OH
Donahue #2	34-163-0818	1983	Swan	Vinton	OH
Faye Bray 102	34-163-0821	1983	Swan	Vinton	OH
Faye Bray 103	34-163-0820	1983	Swan	Vinton	OH
Adam Oney	34-163-0175	1965	Swan	Vinton	OH
Jay Mar #15	34-163-0716	1982	Swan	Vinton	OH
Jay Mar #16	34-163-0742	1982	Swan	Vinton	OH
Lewis #2	34-163-0751	1982	Swan	Vinton	OH
Lewis #3	34-163-0717	1982	Swan	Vinton	OH
Lewis #4	34-163-0718	1982	Swan	Vinton	OH
Lewis #5	34-163-0719	1982	Swan	Vinton	OH

ASSIGNMENT, BILL OF SALE, AND CONVEYANCE

STATE OF OHIO §
 § KNOW ALL MEN BY THESE PRESENTS:
COUNTY OF VINTON §

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- 3. Landowner's royalties, overriding royalties and other burdens and encumbrances affecting the Assets;

4. All matters of record in Vinton County, Ohio; and
5. The terms and provisions of the matters described in subparagraph (iii) above;

to the extent that the foregoing are valid, subsisting and enforceable and apply to and relate to the Assets. Unified hereby assumes and agrees to pay, perform, and discharge, effective as the of Effective Time, all obligations of Assignor relating to the Assets to the extent that such obligations are valid, subsisting and enforceable. Nothing contained in this Assignment shall constitute a recognition of any right in third parties or constitute a ratification or revival of rights or agreements that are no long enforceable.

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Assignor and Assignee agree that, to the extent required by applicable law to be operative, the disclaimers of certain warranties contained in this Assignment are "conspicuous" disclaimers for the purposes of any applicable law, rule or order. **ASSIGNOR EXPRESSLY DISCLAIMS AND NEGATES AS TO PERSONAL PROPERTY, EQUIPMENT AND FIXTURES CONSTITUTING A PART OF THE ASSETS (i) ANY IMPLIED OR EXPRESS WARRANTY OF MERCHANTABILITY, (ii) ANY IMPLIED OR EXPRESS WARRANTY OF FITNESS FOR A PARTICULAR PURPOSE, (iii) ANY IMPLIED OR EXPRESS WARRANTY OR CONFORMITY TO MODELS OR SAMPLES OR MATERIALS, (iv) ANY RIGHTS OF UNIFIED UNDER APPROPRIATE STATUES TO CLAIM DIMINUTION OF CONSIDERATION, (v) ANY CLAIMS BY UNIFIED FOR DAMAGE BECAUSE OF REDHIBITORY VICES OR DEFECTS OR OTHER VICES OR DEFECTS, WHETHER KNOWN OR UNKNOWN, AND (vi) ANY AND ALL IMPLIED WARRANTIES EXISTING UNDER APPLICABLE LAW.** The personal property, equipment and fixtures included within the Assets are assigned to Assignee in their present condition and state of repair, "as is" and "where is," with all faults. Assignee has made or caused to be made such inspections as Assignee deems appropriate.

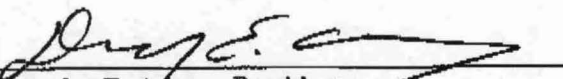
This Assignment is made without warranty of title, either express or implied, even to the return of the purchase price. This Assignment is made with full substitution and subrogation in and to all of the rights and actions of warranty that Assignor may have against predecessors in title.

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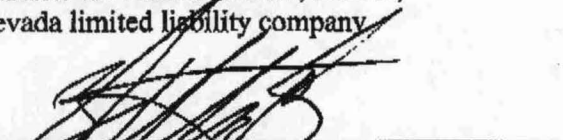
ASSIGNOR:

ADAMS OIL AND GAS, L.L.C.,
a West Virginia limited liability company

By: 
Douglas E. Adams, President

ASSIGNEE:

UNIFIED INVESTMENTS, L.L.C.,
a Nevada limited liability company

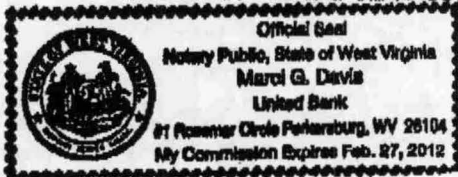
By: 
Tyghe Williams, President

NOTARY ACKNOWLEDGMENT:

STATE OF West Virginia }
COUNTY OF Wood }

BEFORE ME, the undersigned authority, a Notary Public, duly qualified, commissioned, sworn, and acting in and for the State and County aforesaid, hereby certify that, on this 9th day of May, 2006 did personally appear Douglas E. Adams, the President of ~~Douglas~~ Oil and Gas, L.L.C., a West Virginia limited liability company, who did state under oath to me that he has executed this instrument as an act of said limited liability company for the purposes and consideration therein described.

WITNESS MY HAND AND OFFICIAL SEAL.



Marci G. Davis
Notary Public in and for
The State of West Virginia

My Commission Expires:

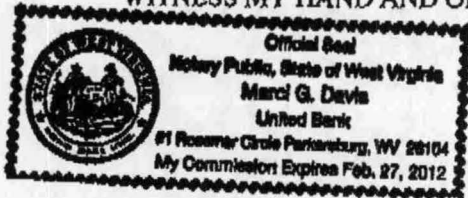
Feb. 27, 2012

NOTARY ACKNOWLEDGMENT:

STATE OF West Virginia }
COUNTY OF Wood }

BEFORE ME, the undersigned authority, a Notary Public, duly qualified, commissioned, sworn, and acting in and for the State and County aforesaid, hereby certify that, on this 9th day of May, 2006 did personally appear Tyghe Williams, the President of Unified Investments, L.L.C., a Nevada limited liability company, who did state under oath to me that she has executed this instrument as an act of said limited liability company for the purposes and consideration therein described.

WITNESS MY HAND AND OFFICIAL SEAL.



Marci G. Davis
Notary Public in and for
The State of West Virginia

My Commission Expires:

Feb. 27, 2012



Ohio Department of Natural Resources

BOB TAFT, GOVERNOR

SAMUEL W. SPECK, DIRECTOR

Division of Mineral Resources Management

Michael L. Sponsler, Chief

2045 Morse Rd. - Bldg. H3

Columbus, OH 43229-6693

Phone: (614) 265-6633 Fax: (614) 265-7998

June 15, 2005

Assignor:

Devon Energy Production Company, L.P., # 4305
Successor to Devon SFS Operating, Inc.
20 North Broadway
Oklahoma City, OK 73102-8260

Assignee:

Adams Oil & Gas LLC # 7851
HC 78 Box 55C
Troy, WV 26443

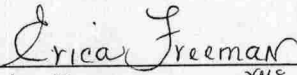
Re: See list of wells

To Whom It May Concern:

The Division of Mineral Resources Management acknowledges receipt of the Request for Change of Owner for the above referenced wells. These wells were transferred to Adams Oil & Gas LLC on June 14, 2005.

Please feel free to contact the Division at (614) 265-6900 if further assistance is required.

Sincerely,


Erica Freeman ^{YM}
Division of Mineral Resources Management

EF/vdm

Cc: Southern Region
Devon Energy Production Company, L.P.
Successor to Devon SFS Operating, Inc. File
Adams Oil & Gas LLC File

REQUEST FOR CHANGE OF OWNER

OHIO DEPARTMENT OF NATURAL RESOURCES

DIVISION OF MINERAL RESOURCES MANAGEMENT, 1855 FOUNTAIN SQUARE CT., H-3, COLUMBUS, OH 43224-1383

1. Date of Application: March 31, 2004 FORM 7: Revised 8/00/sly

2. Check Type of Request:
 If individual Transfer, indicate API number: 34 _____ * * 1 4 _____
 If Multiple Transfer, list all API numbers and complete date on back of form.

3. COUNTY: Vinton

4. CIVIL TOWNSHIP: Clinton

5. WELL: See Reverse Side

6. LEASE NAME: See Reverse Side

7. SECTION: _____ 8. LOT: _____

9. FRACTION: _____ 10. QTR. TWP.: Devon Energy Production

11. I, We (Assignor/Transferor) Company, L.P., successor to Devon SFS Operating, Inc.
 Owner # 4305, hereby request that records on file with the Division of Mineral Resources Management, ODNR, State of Ohio, be amended to reflect the change of owner of the oil and/or gas well described in 3 through 10.

12. Assignor Address and Telephone Number:
Devon Energy Production Company, L.P., successor to Devon SFS Operating, Inc.
20 North Broadway
Oklahoma City, OK 73102-8260
(405) 235-3611

13. Assignee/Transferee:
Adams Oil & Gas LLC
HC 78, Box 55C
Troy, WV 26443

14. Owner Number: 7851

15. Assignee Address & Telephone Number:
Adams Oil & Gas LLC
HC 78, Box 55C
Troy, WV 26443
(304) 871-1133

16. Exempt Domestic Well (see criteria for domestic wells on attached information sheet)
 Yes No

IF WELL HAS NOT BEEN SPUDDED, IT CANNOT BE TRANSFERRED

The spacing/acreage requirements in effect under Ohio law at the time the well(s) was drilled will remain in effect for as long the well(s) exists. A revised survey plat and appropriate fee must be submitted to the Division if any changes are made to the drilling unit on file at the Division.

ASSIGNOR/TRANSFEROR:

I, the undersigned, hereby agree to furnish any and all records and reports required by the Division of Mineral Resources Management for compliance with Chapter 1509., ORC, and all rules of that Division for the period ending on the date of assignment. Furthermore, I hereby depose and state that all holders of royalty interests that are affected by this assignment or transfer will be properly notified in conformance with Section 1509.31, ORC. It is understood that my liabilities for this well WILL NOT BE TERMINATED UNTIL I COMPLY WITH THE ABOVE.

[Handwritten Signature]
(Signature of Assignor/Transferor)

ASSIGNOR/TRANSFEROR: Devon Energy Production Company, L.P., successor to Devon SFS Operating, Inc., by Bradley A. Foster, Vice President
(Printed or Typed)

STATE OF Oklahoma, COUNTY OF Oklahoma, being first duly sworn by me, says that the information set forth herein is true and accurate.

Notary Public in and for State of Oklahoma
Commission # 02012897 Expires 8/9/06

[Handwritten Signature: Marsha Bartlett]
(Notary Public)

8-9-06
My Commission Expires

NOTE FOR WELLS TRANSFERRED TO LANDOWNERS: The well you are purchasing for domestic use may require periodic servicing to maintain productivity. When the well becomes incapable of production, you are required to plug the well and restore the site in accordance with Division requirements. Any brine produced must be properly disposed in accordance with Chapter 1509., ORC. You should be aware after transfer, ALL EXPENSES incurred are the responsibility of the well owner.

ASSIGNEE/TRANSFEE:

I, the undersigned, depose and state that I am the owner of aforementioned oil and/or gas well and that I have the right to appropriate the oil or gas that I produce therefrom either for myself or others. I further depose and state that I shall comply with the assignor/transferor's Restoration Plan and will comply with the requirements of Chapter 1509., ORC, and Chapter 1501., OAC, for the disposal of brine. Further, it is understood that upon proper completion of this form, I will become the "owner" as defined under Chapter 1509., ORC, and must comply with all laws, rules and orders by the Chief of the Division of Mineral Resources Management.

[Handwritten Signature]
(Signature of Assignee/Transferee)

ASSIGNEE/TRANSFEE: Adams Oil & Gas by Douglas Adams
(Printed or Typed)

STATE OF Virginia, being first duly sworn by me, says that the information set forth herein is true and accurate.

Notary Public in and for State of Virginia
Commission Expires July 29, 2008

[Handwritten Signature]
(Notary Public)

July 29, 2008
My Commission Expires

DIVISION USE ONLY

Assignee/Transferee is in compliance with:

- Certificate of Insurance _____
- Bond Requirements _____
- Organization & Authorization Form _____
- Well Completion Record _____

[Handwritten: 11/14/05, EAF]

[Handwritten: SR, 6-15-05]



Ohio Department of Natural Resources

BOB TAFT, GOVERNOR

SAMUEL W. SPECK, DIRECTOR

Division of Mineral Resources Management

Michael L. Sponsler, Chief

2045 Morse Rd. - Bldg. H3

Columbus, OH 43229-6693

Phone: (614) 265-6633 Fax: (614) 265-7998

June 15, 2005

Assignor:

Blauser Well Service, Inc. # 2
704 Pike Street
P. O. Box 829
Marietta, Ohio 45750-0829

Assignee:

Adams Oil & Gas LLC # 7851
HC 78 Box 55C
Troy, WV 26443

Re: See list of wells

To Whom It May Concern:

The Division of Mineral Resources Management acknowledges receipt of the Request for Change of Owner for the above referenced wells. These wells were transferred to Adams Oil & Gas LLC on June 14, 2005.

Please feel free to contact the Division at (614) 265-6900 if further assistance is required.

Sincerely,

A handwritten signature in cursive script that reads "Erica Freeman".

Erica Freeman

Division of Mineral Resources Management

EF/vdm

Cc: Southern Region
Blauser Well Service, Inc. File
Adams Oil & Gas LLC File

REQUEST FOR CHANGE OF OWNER

OHIO DEPARTMENT OF NATURAL RESOURCES

DIVISION OF MINERAL RESOURCES MANAGEMENT, 1855 FOUNTAIN SQUARE CT., H-3, COLUMBUS, OH 43224-1383

1. Date of Application: <u>April 27, 2005</u>		FORM 7: Revised 8/00/sly
2. Check Type of Request: <input type="checkbox"/> If individual Transfer, indicate API number: <u>34</u> * * 1 4 <input checked="" type="checkbox"/> If Multiple Transfer, list all API numbers and complete date on back of form.		
3. COUNTY: <u>Vinton</u>	12. Assignor Address and Telephone Number: Blauser Well Service, Inc. 704 Pike Street Phone P. O. Box 829 740-373-6305 Marietta, Ohio 45750-0829	
4. CIVIL TOWNSHIP: <u>Swan</u>		
5. WELL: <u>See Reverse Side</u>		
6. LEASE NAME: <u>See Reverse Side</u>	13. Assignee/Transferee: Adams Oil & Gas LLC	
7. SECTION: 8. LOT:		
9. FRACTION: 10. QTR. TWP.:	14. Owner Number: <u>7851</u>	
11. I, We (Assignor/Transferor) <u>Blauser Well Service, Inc.</u> Owner # <u>2</u> , hereby request that records on file with the Division of Mineral Resources Management, ODNR, State of Ohio, be amended to reflect the change of owner of the oil and/or gas well described in 3 through 10. IF WELL HAS NOT BEEN SPUDDED, IT CANNOT BE TRANSFERRED		15. Assignee Address & Telephone Number: HC 78 Box 58C Troy, WV 26443 304-462-5365
		16. Exempt Domestic Well (see criteria for domestic wells on attached information sheet) Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

The spacing/acreage requirements in effect under Ohio law at the time the well(s) was drilled will remain in effect for as long the well(s) exists. A revised survey plat and appropriate fee must be submitted to the Division if any changes are made to the drilling unit on file at the Division.

ASSIGNOR/TRANSFEROR:

I, the undersigned, hereby agree to furnish any and all records and reports required by the Division of Mineral Resources Management for compliance with Chapter 1509., ORC, and all rules of that Division for the period ending on the date of assignment. Furthermore, I hereby depose and state that all holders of royalty interests that are affected by this assignment or transfer will be properly notified in conformance with Section 1509.31, ORC. It is understood that my liabilities for this well **WILL NOT BE TERMINATED UNTIL I COMPLY WITH THE ABOVE.**

Lynn Foster Lynn Foster, President Blauser Well Service, Inc.
 (Signature of Assignor/Transferor)

ASSIGNOR/TRANSFEROR: Lynn Foster, President of Blauser Well Service, Inc.
 (Printed or Typed)

STATE OF Ohio, COUNTY OF Washington, being first duly sworn by me, says that the information set forth herein is true and accurate. SWORN TO AND SUBSCRIBED BEFORE ME THIS 27th day of April, 2005.



Donna Bailey
 In and For The State of Ohio
 My Commission Expires August 4, 2009
Donna Bailey (Notary Public) August 4, 2009
 My Commission Expires

NOTE FOR WELLS TRANSFERRED TO LANDOWNERS: The well you are purchasing for domestic use may require periodic servicing to maintain productivity. When the well becomes incapable of production, you are required to plug the well and restore the site in accordance with Division requirements. Any brine produced must be properly disposed in accordance with Chapter 1509., ORC. You should be aware after transfer, **ALL EXPENSES** incurred are the responsibility of the well owner.

ASSIGNEE/TRANSFEE:

I, the undersigned, depose and state that I am the owner of aforementioned oil and/or gas well and that I have the right to appropriate the oil or gas that I produce therefrom either for myself or others. I further depose and state that I shall comply with the assignor/transferor's Restoration Plan and will comply with the requirements of Chapter 1509., ORC, and Chapter 1501., OAC, for the disposal of brine. Further, it is understood that upon proper completion of this form, I will become the "owner" as defined under Chapter 1509., ORC, and must comply with all laws, rules and orders by the Chief of the Division of Mineral Resources Management.

Douglas E. Adams Douglas E. Adams, President Adams Oil & Gas, LLC
 (Signature of Assignee/Transferee)

ASSIGNEE/TRANSFEE: Douglas E. Adams, President of Adams Oil and Gas, LLC
 (Printed or Typed)

STATE OF Ohio, COUNTY OF Washington, being first duly sworn by me, says that the information set forth herein is true and accurate. SWORN TO AND SUBSCRIBED BEFORE ME THIS 28th day of April, 2005.



Donna Bailey
 In and For The State of Ohio
 My Commission Expires August 4, 2009
Donna Bailey (Notary Public) August 4, 2009
 My Commission Expires

DIVISION USE ONLY

Assignee/Transferee is in compliance with:

- | | |
|--|-------|
| <input type="checkbox"/> Certificate of Insurance | DATE |
| <input type="checkbox"/> Bond Requirements | _____ |
| <input type="checkbox"/> Organization & Authorization Form | _____ |
| <input type="checkbox"/> Well Completion Record | _____ |

DNR 5616 (8/00)

SR
6-15-05

Trans
6/14/05
EAF



Ohio Department of Natural Resources

BOB TAFT, GOVERNOR

SAMUEL W. SPECK, DIRECTOR

Division of Mineral Resources Management

Michael L. Sponsler, Chief

2045 Morse Rd. - Bldg. H3

Columbus, OH 43229-6693

Phone: (614) 265-6633 Fax: (614) 265-7998

June 15, 2005

Assignor:

Redstone Inc., dba
Redstone Oil # 5674
77 Oxford Lane
St. Marys, WV 26170

Assignee:

Adams Oil & Gas LLC # 7851
HC 78 Box 55C
Troy, WV 26443

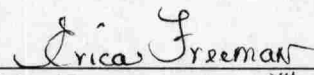
Re: See list of wells

To Whom It May Concern:

The Division of Mineral Resources Management acknowledges receipt of the Request for Change of Owner for the above referenced wells. These wells were transferred to Adams Oil & Gas LLC on June 14, 2005.

Please feel free to contact the Division at (614) 265-6900 if further assistance is required.

Sincerely,


Erica Freeman ^{YM}
Division of Mineral Resources Management

EF/vdm

Cc: Southern Region
Redstone Inc., dba Redstone Oil File
Adams Oil & Gas LLC File

REQUEST FOR CHANGE OF OWNER

OHIO DEPARTMENT OF NATURAL RESOURCES

DIVISION OF MINERAL RESOURCES MANAGEMENT, 1855 FOUNTAIN SQUARE CT., H-3, COLUMBUS, OH 43224-1383

1. Date of Application: MARCH 19, 2004		FORM 7: Revised 8/00/sly
2. Check Type of Request: ___ If individual Transfer, indicate API number: 34 _____ * * 1 4 ___ ___X___ If Multiple Transfer, list all API numbers and complete date on back of form.		
3. COUNTY: VINTON	12. Assignor Address and Telephone Number: PH 304-684-2678	
4. CIVIL TOWNSHIP: SWAN	REDSTONE INC ,/DBA REDSTONE OIL	
5. WELL: SEE REVERSE SIDE	77 OXFORD LANE ST. MARYS, WV. 26170	
6. LEASE NAME: SEE REVERSE SIDE	13. Assignee/Transferee: Adams Oil & Gas LLC	
7. SECTION: _____	8. LOT: _____	
9. FRACTION: _____	10. QTR. TWP.: _____	14. Owner Number: 7851
11. I, We (Assignor/Transferor) Owner # 5674 hereby request that records on file with the Division of Mineral Resources Management, ODNR, State of Ohio, be amended to reflect the change of owner of the oil and/or gas well described in 3 through 10. IF WELL HAS NOT BEEN SPUDDED, IT CANNOT BE TRANSFERRED		15. Assignee Address & Telephone Number: Adams Oil & Gas LLC HC 78 Box 55C Troy, WV 26443 304 871 1133
		16. Exempt Domestic Well (see criteria for domestic wells on attached information sheet) Yes ___ No ___

The spacing/acreage requirements in effect under Ohio law at the time the well(s) was drilled will remain in effect for as long the well(s) exists. A revised survey plat and appropriate fee must be submitted to the Division if any changes are made to the drilling unit on file at the Division.

ASSIGNOR/TRANSFEROR:

I, the undersigned, hereby agree to furnish any and all records and reports required by the Division of Mineral Resources Management for compliance with Chapter 1509., ORC, and all rules of that Division for the period ending on the date of assignment. Furthermore, I hereby depose and state that all holders of royalty interests that are affected by this assignment or transfer will be properly notified in conformance with Section 1509.31, ORC. It is understood that my liabilities for this well **WILL NOT BE TERMINATED UNTIL I COMPLY WITH THE ABOVE.**

Redstone Inc. DBA Redstone Oil By Peggy Coffman
 (Signature of Assignor/Transferor)

ASSIGNOR/TRANSFEROR: REDSTONE INC./DBA REDSTONE OIL BY; PEGGY COFFMAN, PRESIDENT
 (Printed or Typed)

STATE OF OHIO COUNTY OF WASHINGTON being first duly sworn by me, says that the information set forth herein is true and accurate. SWORN TO AND SUBSCRIBED BEFORE ME THIS 19TH day of MARCH, 2004.

(SEAL) *Deborah Kay Hartleroad* September 03, 2005
 (Notary Public) My Commission Expires


NOTE FOR WELLS TRANSFERRED TO LANDOWNERS: The well you are purchasing for domestic use may require periodic servicing to maintain productivity. When the well becomes incapable of production, you are required to plug the well and restore the site in accordance with Division requirements. Any brine produced must be properly disposed in accordance with Chapter 1509., ORC. You should be aware after transfer, **ALL EXPENSES** incurred are the responsibility of the well owner.

ASSIGNEE/TRANSFEE:

I, the undersigned, depose and state that I am the owner of aforementioned oil and/or gas well and that I have the right to appropriate the oil or gas that I produce therefrom either for myself or others. I further depose and state that I shall comply with the assignor/transferor's Restoration Plan and will comply with the requirements of Chapter 1509., ORC, and Chapter 1501., OAC, for the disposal of brine. Further, it is understood that upon proper completion of this form, I will become the "owner" as defined under **Chapter 1509., ORC, and must comply with all laws, rules and orders by the Chief of the Division of Mineral Resources Management.**

Douglas Adams
 (Signature of Assignee/Transferee)

ASSIGNEE/TRANSFEREE: Adams Oil & Gas LLC by Douglas Adams
 (Printed or Typed)

STATE OF WV COUNTY OF Boeotians, being first duly sworn by me, says that the information set forth herein is true and accurate. SWORN TO AND SUBSCRIBED BEFORE ME THIS 9th day of June, 2005.
 *Bonita M. Lamp* July 29, 2008
 (Notary Public) My Commission Expires

DIVISION USE ONLY

Assignee/Transferee is in compliance with:

- | | |
|---------------------------------------|-------|
| ___ Certificate of Insurance | _____ |
| ___ Bond Requirements | _____ |
| ___ Organization & Authorization Form | _____ |
| ___ Well Completion Record | _____ |

*Trans
6/14/05
GAF*

*SR
06.15.05*



Ohio Department of Natural Resources

BOB TAFT, GOVERNOR

SAMUEL W. SPECK, DIRECTOR

Division of Mineral Resources Management

Michael L. Sponsler, Chief

1855 Fountain Square Court – Bldg. H3

Columbus, OH 43224-1383

Phone: (614) 265-6633 Fax: (614) 265-7998

October 20, 2004

Assignor:

Redstone Inc., dba # 5674
Redstone Oil
77 Oxford Lane
St. Marys, WV 26170

Assignee:

Adams Oil and Gas # 3388
HC 78 Box 55C
Troy, WV 26443

Re: See list of wells

To Whom It May Concern:

The Division of Mineral Resources Management acknowledges receipt of the Request for Change of Owner for the above referenced wells. These wells were transferred to Adams Oil and Gas on October 18, 2004.

Please feel free to contact the Division at (614) 265-6900 if further assistance is required.

Sincerely,

A handwritten signature in cursive script that reads "Erica Freeman".

Erica Freeman

VM

Division of Mineral Resources Management

EF/vdm

Cc: Southern Region
Redstone Inc. dba Redstone Oil File
Adams Oil and Gas File

REQUEST FOR CHANGE OF OWNER
OHIO DEPARTMENT OF NATURAL RESOURCES

DIVISION OF MINERAL RESOURCES MANAGEMENT, 1855 FOUNTAIN SQUARE CT., H-3, COLUMBUS, OH 43224-1383

1. Date of Application: August 23, 2004		FORM 7: Revised 8/00/sly
2. Check Type of Request: ___ If individual Transfer, indicate API number: 3 4 _ _ _ _ _ * * 1 4 _ * ___ If Multiple Transfer, list all API numbers and complete date on back of form.		
3. COUNTY: Washington	12. Assignor Address and Telephone Number: Redstone Inc., DBA Redstone Oil (304)684-2678	
4. CIVIL TOWNSHIP: See Reverse Side	77 Oxford Lane, St. Marys, WV 26170	
5. WELL: See Reverse Side	13. Assignee/Transferee: Adams Oil and Gas	
6. LEASE NAME: See R	14. Owner Number: <u>3 3 8 8</u>	
7. SECTION: 8. LOT:	15. Assignee Address & Telephone Number: Adams Oil and Gas (304)871-1133	
9. FRACTION: 10. QTR. TWP.:	HC 78 Box 55C, Troy, WV 26443	
11. I, We (Assignor/Transferor) Redstone Inc., DBA Redstone Oil Owner # 5674, hereby request that records on file with the Division of Mineral Resources Management, ODNR, State of Ohio, be amended to reflect the change of owner of the oil and/or gas well described in 3 through 10.		16. Exempt Domestic Well (see criteria for domestic wells on attached information sheet) Yes ___ No <input checked="" type="checkbox"/>
IF WELL HAS NOT BEEN SPUDDED, IT CANNOT BE TRANSFERRED		

The spacing/acreage requirements in effect under Ohio law at the time the well(s) was drilled will remain in effect for as long the well(s) exists. A revised survey plat and appropriate fee must be submitted to the Division if any changes are made to the drilling unit on file at the Division.

ASSIGNOR/TRANSFEROR:

I, the undersigned, hereby agree to furnish any and all records and reports required by the Division of Mineral Resources Management for compliance with Chapter 1509., ORC, and all rules of that Division for the period ending on the date of assignment. Furthermore, I hereby depose and state that all holders of royalty interests that are affected by this assignment or transfer will be properly notified in conformance with Section 1509.31, ORC. It is understood that my liabilities for this well **WILL NOT BE TERMINATED UNTIL I COMPLY WITH THE ABOVE.**

Redstone Inc. dba Redstone Oil By [Signature]
 (Signature of Assignor/Transferor)

ASSIGNOR/TRANSFEROR: Redstone Inc., DBA Redstone Oil
 (Printed or Typed)

STATE OF Ohio, COUNTY OF Washington, being first duly sworn by me, says that the information set forth herein is true and accurate. SWORN TO AND SUBSCRIBED BEFORE ME THIS 23rd day of August, 2004.

(SEAL) Rebecca Kay Hartlewood 09-03-05
 (Notary Public) My Commission Expires

NOTE FOR WELLS TRANSFERRED TO LANDOWNERS: The well you are purchasing for domestic use may require periodic servicing to maintain productivity. When the well becomes incapable of production, you are required to plug the well and restore the site in accordance with Division requirements. Any brine produced must be properly disposed in accordance with Chapter 1509., ORC. You should be aware after transfer, **ALL EXPENSES** incurred are the responsibility of the well owner.

ASSIGNEE/TRANSFEE:

I, the undersigned, depose and state that I am the owner of aforementioned oil and/or gas well and that I have the right to appropriate the oil or gas that I produce therefrom either for myself or others. I further depose and state that I shall comply with the assignor/transferor's Restoration Plan and will comply with the requirements of Chapter 1509., ORC, and Chapter 1501., OAC, for the disposal of brine. Further, it is understood that upon proper completion of this form, I will become the "owner" as defined under **Chapter 1509., ORC, and must comply with all laws, rules and orders by the Chief of the Division of Mineral Resources Management.**

J. M. Adams Roastabout Inc. J.M. Adams
 (Signature of Assignee/Transferee)

ASSIGNEE/TRANSFEE: J.M. Adams Roastabout Inc J.M. Adams
 (Printed or Typed)

STATE OF Ohio, COUNTY OF Queensey, being first duly sworn by me, says that the information set forth herein is true and accurate. SWORN TO AND SUBSCRIBED BEFORE ME THIS 24th day of September, 2004.

(SEAL) Catherine D. Atchison MARCH 18, 2005
 (Notary Public) My Commission Expires

DIVISION USE ONLY

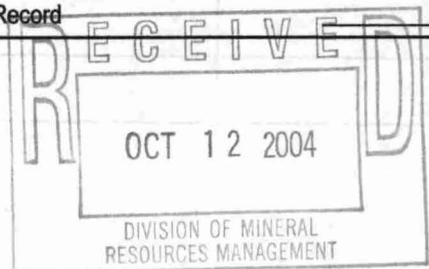
Assignee/Transferee is in compliance with: **DATE**

___ Certificate of Insurance	_____
___ Bond Requirements	_____
___ Organization & Authorization Form	_____
___ Well Completion Record	_____

DNR 5616 (8/00)

SR
10-20-04

Trans
10/18/04
BAF





Ohio Department of Natural Resources

BOB TAFT, GOVERNOR

Division of Mineral Resources Management

Michael L. Sponsler, Chief
2045 Morse Rd. - Bldg. H3
Columbus, OH 43229-6693
Phone: (614) 265-6633 Fax: (614) 265-7998

March 28, 2006

Assignor:

R A Eberts Inc
P O Box 626
Jackson OH 45640

Assignee:

Adams Oil and Gas LLC
1146 Big Run Road
Troy WV 26443

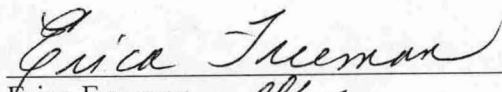
Re: See list of wells

To Whom It May Concern:

The Division of Mineral Resources Management acknowledges receipt of the Request for Change of Owner for the above referenced wells. These wells were transferred to Adams Oil and Gas LLC on March 20, 2006.

Please feel free to contact the Division at (614) 265-6900 if further assistance is required.

Sincerely,


Erica Freeman *ell*
Division of Mineral Resources Management

EF/lc

Cc: Southern Region
R A Eberts File
Adams Oil and Gas LLC File

REQUEST FOR CHANGE OF OWNER
OHIO DEPARTMENT OF NATURAL RESOURCES

Division of Mineral Resources Management, 2045 Morse Road, Bldg. H-3, Columbus, OH 43229-6893

1. Date of Application: March 1, 2006 FORM 7, Revised 8/00/01

2. Check Type of Request:
 If Individual Transfer, indicate API number: 34
 If Multiple Transfer, list all API numbers and complete date on back of form.

3. COUNTY: Vinton
4. CIVIL TOWNSHIP: Madison
5. WELL: SEE REVERSE SIDE
6. LEASE NAME: SEE REVERSE SIDE
7. SECTION: _____ 8. LOT: _____
9. FRACTION: _____ 10. QTR. TWP.: _____

12. Assignor Address and Telephone Number:
P.O. Box 626
Jackson, Ohio 45640
(740) 286-5633

13. Assignee/Transferee:
Adams Oil & Gas LLC

14. Owner Number: 7851

11. I, We (Assignor/Transferor)
R.A. Eberts, Inc
Owner # B-3033, hereby request that records on file with the Division of Mineral Resources Management, ODNR, State of Ohio, be amended to reflect the change of owner of the oil and/or gas well described in 3 through 10.
IF WELL HAS NOT BEEN SPUNDED, IT CANNOT BE TRANSFERRED

15. Assignee Address & Telephone Number:
1146 Big Run Rd
Troy, WV 26443
304-462-5365

18. Exempt Domestic Well (see criteria for domestic wells on attached information sheet).
Yes _____ No X

The spacing/acreage requirements in effect under Ohio law at the time the well(s) was drilled will remain in effect for as long the well(s) exists. A revised survey plat and appropriate fee must be submitted to the Division if any changes are made to the drilling unit on file at the Division.

ASSIGNOR/TRANSFEROR:
I, the undersigned, hereby agree to furnish any and all records and reports required by the Division of Mineral Resources Management for compliance with Chapter 1509., ORC, and all rules of that Division for the period ending on the date of assignment. Furthermore, I hereby depose and state that all holders of royalty interests that are affected by this assignment or transfer will be properly notified in conformance with Section 1509.31, ORC. It is understood that my liabilities for this well WILL NOT BE TERMINATED UNTIL I COMPLY WITH THE ABOVE.

[Signature]
(Signature of Assignor/Transferor)

ASSIGNOR/TRANSFEROR: Denton Bowman, Vice President RAEberts Co, Inc.
(Printed or Typed)

STATE OF OHIO COUNTY OF Jackson being first duly sworn by me, says that the information set forth herein is true and accurate. SWORN TO AND SUBSCRIBED BEFORE ME THIS 10th day of March, 2006.

Richard Walker April 14, 2006
(Notary Public) My Commission Expires

NOTE FOR WELLS TRANSFERRED TO LANDOWNERS: The well you are purchasing for domestic use may require periodic servicing to maintain productivity. When the well becomes incapable of production, you are required to plug the well and restore the site in accordance with Division requirements. Any brine produced must be properly disposed in accordance with Chapter 1509., ORC. You should be aware after transfer, ALL EXPENSES incurred are the responsibility of the well owner.

ASSIGNEE/TRANSFEREE:
I, the undersigned, depose and state that I am the owner of aforementioned oil and/or gas well and that I have the right to appropriate the oil or gas that I produce therefrom either for myself or others. I further depose and state that I shall comply with the assignor/transferor's Restoration Plan and will comply with the requirements of Chapter 1509., ORC, and Chapter 1501., OAC, for the disposal of brine. Further, it is understood that upon proper completion of this form, I will become the "owner" as defined under Chapter 1509., ORC, and must comply with all laws, rules and orders by the Chief of the Division of Mineral Resources Management.

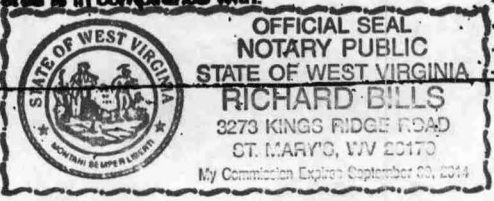
[Signature] Douglas E. Adams, President Adams Oil & Gas LLC
(Signature of Assignee/Transferee)

ASSIGNEE/TRANSFEREE: Douglas E. Adams, President of Adams Oil & Gas LLC
(Printed or Typed)

STATE OF WV COUNTY OF Calwell being first duly sworn by me, says that the information set forth herein is true and accurate. SWORN TO AND SUBSCRIBED BEFORE ME THIS 14 day of March, 2006

[Signature] RECEIVED
(Notary Public) My Commission Expires

DIVISION USE ONLY
Assignee/Transferee is in compliance with:
Certificate of Insurance _____
Bond Requirements _____
Organization & Administration Form _____
Well Completion Report _____
DATE MAR 16 2006



[Handwritten Signature]
Trans 06
3/20/06
EAF



RECEIVED

DIVISION OF MINERAL
RESOURCES MANAGEMENT





Ohio Department of Natural Resources

JOHN R. KASICH, GOVERNOR

JAMES ZEHRINGER, DIRECTOR

Richard J. Simmers, Chief
Division of Oil and Gas Resources Management
2045 Morse Road, Building H-2
Columbus, OH 43229-6693
Phone: (614) 265-6633 Fax: (614) 265-7999

November 30, 2011

Assignor:

Adams Oil & Gas LLC # 7851
209 Bluebird Drive
Washington, WV 26181

Assignee:

James and Lorrie Seevers # 8890
1350 Lynch Church Rd.
Marietta, Ohio 45750

Re: County: Washington
Township: Fearing
Permit Number: 2-5016
Lease Name: Linda Wright # 1

To Whom It May Concern:

The Division of Oil and Gas Resources Management acknowledges receipt of the Request for Change of Owner for the above captioned well. This well was transferred to James and Lorrie Seevers on November 29, 2011.

Please feel free to contact the Division at (614) 265-6900 if further assistance is required.

Sincerely,

A handwritten signature in cursive script that reads "Erica Freeman".

Erica Freeman ^{YMC}
Division of Oil & Gas Resources Management

EF/vdm

c: South Region
Adams Oil & Gas LLC File
James and Lorrie Seevers File

AUTHORITY AND ORGANIZATION FORM (Form 9)

OHIO DEPARTMENT OF NATURAL RESOURCES

Division of Mineral Resources Management, 2045 Morse Road, H-3, Columbus, Ohio 43229-6693

(614) 265-6633

Fill

OWNER NO.: <u>7851</u>	
1. ORGANIZATION NAME AND STREET ADDRESS: Adams Oil & Gas LLC, 209 Bluebird Drive, Washington, WV 26181	4. PURPOSE OF FILING: <input type="checkbox"/> New Filing <input checked="" type="checkbox"/> Address and/or Telephone Change <input type="checkbox"/> Change of Authorized Agent <input type="checkbox"/> Change of Statutory Agent <input type="checkbox"/> Temporary Plug Only <input type="checkbox"/> Name Change <input type="checkbox"/> Other: _____
TELEPHONE NUMBER: <u>304-861-5333</u>	5. CURRENT ORGANIZATION: RECEIVED JUL 26 2011 <input type="checkbox"/> Corporation <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Limited Liability Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Joint Venture <input type="checkbox"/> Exempt Domestic Well Owner (# acres _____) (see criteria on back of form)
2. MAILING ADDRESS: 209 Bluebird Drive, Washington, WV 26181	
3. IF ORGANIZATION IS A SUBSIDIARY OR AN ASSUMED NAME (dba), GIVE NAME & ADDRESS OF ASSOCIATED COMPANY:	
6. IF A REORGANIZATION, GIVE NAME AND ADDRESS OF PREVIOUS ORGANIZATION:	
7. LIST NAME AND STREET ADDRESS OF AUTHORIZED AGENT AND ENCLOSE A COPY OF CERTIFICATE OF APPOINTMENT: TELEPHONE NUMBER: _____	
8. LIST NAME AND STREET ADDRESS OF STATUTORY AGENT (Corporations only):	

I, the undersigned, being first duly sworn, depose and state under penalties of law, that I am authorized to complete this Authority and Organization Form on behalf of the organization listed above, that this form was prepared by me or under my supervision and direction, and that date and facts stated herein are true, correct, and complete to the best of my knowledge.

That I hereby agree to conform with all provisions of Chapter 1509., ORC, to all orders and rules issued by the Chief, Division of Mineral Resources Mgt.

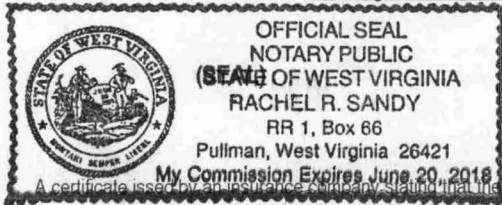
SIGNATURE OF OWNER/AUTHORIZED AGENT: _____

Douglas E. Adams

TITLE: OWNER

NAME (Typed or Printed): DOUGLAS E. ADAMS

SWORN to and subscribed before me this 22 day of July, 20 11



Rachel R. Sandy

 (Notary Public)
June 20, 2018

 (Date Commission Expires)

NOTE: A certificate issued by an insurance company stating that the owner has in force a combined (general aggregate): \$1 million bodily injury coverage and property damage for well(s) located in non-urban areas or \$3 million bodily injury coverage and property damage for wells located in urban areas*. The certificate MUST BE ATTACHED or on file at the Division of Mineral Resources Management UNLESS YOU QUALIFY AS AN EXEMPT DOMESTIC WELL OWNER UNDER #5 ABOVE. IF SO, PROOF OF INSURANCE IS NOT REQUIRED.

*Check the 2000 Census information found at www.ohiodnr.com/tabid/10379/Default.aspx to determine if your well is located in an urban area.